

PFMLI Advisory Committee

Workgroup Updates – January 6, 2021 Lois Williams

Equivalent Plans Workgroup

- Note: Ryan Orr moving to new position; remaining on workgroup
- Tentative may revise meeting schedule
- Recent topical discussions:
 - 30 continuous days
 - Dispute process discussion
 - Effective date
- Upcoming:
 - Draft rules
 - "Equal to or Greater Than"
 - Disputes
 - Recordkeeping and Reporting



Contributions Workgroup

- Transitioning meetings: Monthly, 3rd Thursdays, 10:00 to 12:00
- Recent topical discussions:
 - Annual reporting
 - Employer notices on deductions
 - Assessments and late filing penalties
- Upcoming:
 - Assessments, Delinquent Contributions, Penalties, and Interest



Benefits Workgroup

- Meetings rescheduled: 1st and 3rd Tuesdays, 10 12
- Recent discussions:
 - Additional weeks associated with limitations on pregnancy
 - Continuing meetings for the next year
- Upcoming:
 - Policy Paper on Bonding Verification
 - Policy Paper on Workday Work Week



Self-Employed / Independent Contractors

- Tentative may revise meeting schedule
- Recent topical discussions:
 - Termination Criteria for the Self-Employed Individual
 - Termination Criteria for the Department
- Upcoming:
 - Three-year requirement, termination process
 - Taxable Income

Small Employers Workgroup

- Transitioning meetings: Monthly, 4th Tuesday 2:00 to 4:00
- Recent topics:
 - Duration and timing of contribution payments for grant eligibility
- Upcoming:
 - Continued discussions on assistance grants



Workgroup Calendar - January

Monday	Tuesday	Wednesday	Thursday	Friday
				Holiday
	(Benefits 10-12)	Advisory Committee	(Contributions 10-12)	
	(Small Employers 2-4)	Self-Employed 1-3	Equivalent Plans 10-12	
Holiday	Benefits 10-12		Contributions 10-12	
	Small Employers 2-4	Self-Employed 1-3	Equivalent Plans 10-12	

